

2024 PARTNERSHIP PROSPECTUS





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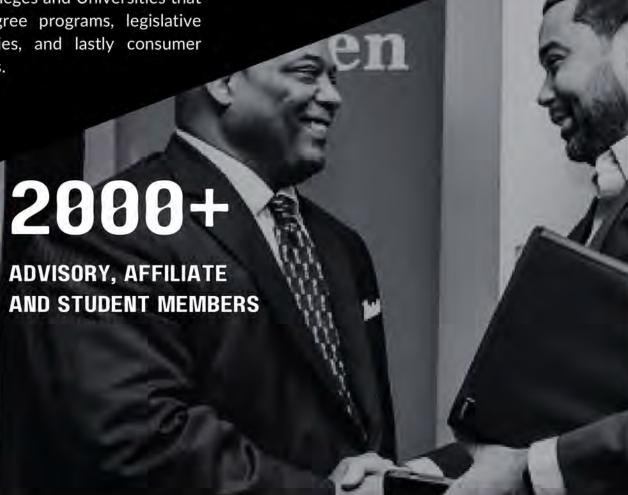
ABOUT THE ASSOCIATION OF AFRICAN AMERICAN FINANCIAL ADVISORS [AAAA]

AAAA IS THE LARGEST BUSINESS RESOURCE GROUP FOR LICENSED BLACK/AFRICAN AMERICAN FINANCIAL ADVISORS AND HOME-OFFICE PROFESSIONALS.

The ASSOCIATION OF AFRICAN AMERICAN FINANCIAL ADVISORS (AAAA) is a nonprofit financial organization that was created to address the needs and concerns of African American Financial Advisors and affiliated Professionals. As membership-based a organization, we are committed to continuing our work uplifting communities impacted by adversity, lack of opportunities, and industry gaps. We work in alliance with leading financial institutions and firms, academic leaders at Historically Black Colleges and Universities that support finance degree programs, legislative and regulatory bodies, and lastly consumer interest organizations.

ICAN

AAAA was founded as a means to foster the value of career opportunities within financial services and advance the profession of Black/African Americans in the industry. We are committed to creating equitable opportunities for our members and appreciate you joining us.



PARTNER WITH US TO BRIDGE THE RACIAL WEALTH GAP IN AMERICA.

PARTNER WITH US TO MAKE A LASTING IMPACT!

AT AAAA, OUR VISION IS CLEAR:

We aspire to equip every Black/African American (B/AA) family in America with a robust financial plan to help chart their futures. But why is this so imperative?

- Empowered Futures
- · Boosting the US Economy
- Breaking Generational Cycles
- Redefining the Financial Landscape

Our vision is not just about transforming the financial futures of B/AA families; it's about shaping the destiny of an entire nation. For in the success of B/AA families, America finds its success, setting the stage for a more inclusive, prosperous, and resilient economy for all.

We stand proud with a nationwide presence across 42 states, 38 Colleges & Universites, and boasting a robust network of 6,000+ dedicated Black/African American licensed financial professionals. Our dynamic and transformative initiatives, including Regional and National Conferences, the Women Impact Initiative Network (WIIN), Next-Gen Engagement Program, AAAA's Internship Program, Financial Professional Development Program, and the SIE Program, are at the vanguard of charting paths to financial success and empowerment.

Heatmap of AAAA's Nationwide Financial Advisor Network

42 | 6,000+ | 38

States | Licensed B/AA Network | Colleges & Universites



NATIONAL TITLE LEVEL

- Complimentary AAAA Memberships (Select Advisory Affiliate or Student Memberships)
 - Advisory Membership......150 Complimentary Membership
 - Affiliate Membership......250 Complimentary Membership
- Student Membership......350 Complimentary Membership
- Access to AAAA Job Board...... Unlimited Job Board Postings
- AAAA Community Meet-Ups......Included
 - o Regional...... 6 Total
 - Campus...... 3 Total
 - Virtual......4 Total
- National Conference Engagement......Included
 - Exhibitor Booth.....Included
 - o Partner Showcase.....Included
 - o Conference Passes.....20 Complimentary Passes
 - Registration List.....Included
 - Summary Report.....Included
- Regional Conference Engagement.....Included
 - Exhibitor Booth.....Included
 - o Conference Passes.....10 Complimentary Passes
 - Partner Showcase.....Included
 - · Registration List.....Included
 - o Summary Report.....Included
- Virtual Conference Engagement......Included
 - Exhibitor Booth.....Included
 - o Conference Passes...... 30 Complimentary Passes
 - o Partner Showcase.....Included
 - Registration List.....Included
 - o Summary Report.....Included
- Webinars (Categorized)...... 5 Total
- Email Distribution...... 6 Total
- Social Media Marketing.....6 Total
- Print Media.....Included
- Standard Logo Placement...... Included
- FPDP......Included
- Next Gen EngagementIncluded
- B/AA Industry Report.....Included

\$300,000

AMBASSADOR LEVEL

- Complimentary AAAA Memberships (Select Advisory Affiliate or Student Memberships)
 - Advisory Membership......100 Complimentary Membership
 - o Affiliate Membership......200 Complimentary Membership
 - Student Membership......300 Complimentary Membership
- Access to AAAA Job Board...... Unlimited Job Board Postings
- AAAA Community Meet-Ups......Included
 - Regional......6 Total
 - o Campus...... 3 Total
 - o Virtual......4 Total
- National Conference Engagement......Included
 - Exhibitor Booth.....Included
 - o Partner Showcase.....Included
 - o Conference Passes.....20 Complimentary Passes
 - o Registration List.....Included
 - Summary Report.....Included
- · Regional Conference Engagement.....Included
 - Exhibitor Booth.....Included
 - Conference Passes......10 Complimentary Passes
 - o Partner Showcase.....Included
 - Registration List.....Included
 - o Summary Report.....Included
- Virtual Conference Engagement......Included
 - Exhibitor Booth......Included
 - Conference Passes...... 30 Complimentary Passes
 - o Partner Showcase.....Included
 - Registration List.....Included
 - Summary Report.....Included
- Webinars (Categorized)...... 5 Total
- Email Distribution...... 6 Total
- Social Media Marketing......6 Total
- Print Media......Included
- Standard Logo Placement...... Included
- FPDP......Included
- Next Gen EngagementIncluded

\$250,000

DIAMOND LEVEL

	Complimentary	AAAA	Memberships (Select Advisory Affiliate or Student Memberships)
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- Advisory Membership......175 Complimentary Membership
- Affiliate Membership......175 Complimentary Membership
- Student Membership......280 Complimentary Membership
- Access to AAAA Job Board...... Unlimited Job Board Postings
- AAAA Community Meet-Ups......Included
 - Regional......4 Total
 - o Campus...... 3 Total
 - Virtual Campus Meet-ups...... 4 Total
- National Conference Engagement......Included
 - Exhibitor Booth.....Included
 - Partner Showcase.....Included
 - Conference Passes.....20 Complimentary Passes
 - Registration List.....Included
 - Summary Report.....Included
- Regional Conference Engagement.....Included
 - o Exhibitor Booth.....Included
 - Conference Passes.....10 Complimentary Passes
 - o Partner Showcase.....Included
 - Registration List.....Included
 - o Summary Report.....Included
- Virtual Conference Engagement......Included
 - Exhibitor Booth.....Included
 - Conference Passes...... 20 Complimentary Passes
 - o Partner Showcase.....Included
 - Registration List.....Included
 - o Summary Report.....Included
- Webinars (Categorized)...... 5 Total
- Email Distribution...... 6 Total
- Social Media Marketing.....4 Total
- Print Media.....Included
- Standard Logo Placement...... Included
- FPDP.....Included
- Next Gen EngagementIncluded

\$175,000

TITANIUM LEVEL *

- Complimentary AAAA Memberships (Select Advisory Affiliate or Student Memberships)
 - Advisory Membership......150 Complimentary Membership
 - Affiliate Membership......150 Complimentary Membership
 - Student Membership.......150 Complimentary Membership
- · Access to AAAA Job Board...... Unlimited Job Board Postings
- AAAA Community Meet-Ups......Included

 - Virtual Campus Meet-ups...... 2 Total
- National Conference Engagement.....Included
 - Exhibitor Booth.....Included
 - Partner Showcase.....Included
 - o Conference Passes......20 Complimentary Passes
 - Registration List.....Included
 - o Summary Report.....Included
- Regional Conference EngagementIncluded
 - · Exhibitor Booth.....Included
 - Conference Passes.....10 Complimentary Passes
 - o Partner Showcase.....Included
 - Registration List.....Included
 - o Summary Report.....Included
- Virtual Conferences Engagement.....Included
 - Exhibitor Booth.....Included
 - o Conference Passes...... 20 Complimentary Passes
 - Partner Showcase.....Included
 - Registration List.....Included
 - Summary Report.....Included
- Webinars (Categorized)...... 3 Total
- Email Distribution...... 6 Total
- Social Media Marketing...... 5 Total
- Print Media.....Included
- Standard Logo Placement...... Included
- FPDP......Included
- Next Gen EngagementIncluded

\$150,000

PLATINUM LEVEL *

Com	ıplimentary AA	AA Memberships	S (Select Advisory, Affiliate, or Student Memberships)	
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- o Advisory Membership......100 Complimentary Membership
- o Affiliate Membership......100 Complimentary Membership
- Student Membership.......100 Complimentary Membership
- Access to AAAA Job Board...... Unlimited Job Board Postings
- AAAA Community Meet-Ups......Included
 - o Regional...... 2 Total
 - Campus...... 1 Total
 - Virtual Campus Meet-ups...... 1 Total
- National Conference Engagement......Included
 - o Exhibitor Booth......Included
 - o Partner Showcase.....Included
 - Conference Passes.....20 Complimentary Passes
 - o Registration List.....Included
 - Summary Report.....Included
- Regional Conference Engagement.....Included
 - Exhibitor Booth.....Included
 - Conference Passes.....10 Complimentary Passes
 - Partner Showcase.....Included
 - · Registration List.....Included
 - o Summary Report.....Included
- Virtual Conference Engagement......Included
 - o Exhibitor Booth.....Included
 - Conference Passes...... 20 Complimentary Passes
 - Partner Showcase.....Included
 - Registration List.....Included
 - o Summary Report.....Included
- Webinars (Categorized)...... 2 Total
- Email Distribution...... 5 Total
- Social Media Marketing.....4 Total
- Print Media.....Included
- Standard Logo Placement......Included
- FPDP......Included
- Next Gen EngagementADD-ON AVAILABLE

\$100,000

GOLD LEVEL

- Complimentary AAAA Memberships (Select Advisory, Affiliate, or Student Memberships)
 - Advisory Membership............ 75 Complimentary Membership
 - o Affiliate Membership......75 Complimentary Membership
 - Student Membership......75 Complimentary Membership
- Access to AAAA Job Board....... 75 Job Board Postings
- AAAA Community Meet-Ups.....Included
 - Regional......2 Total

 - Virtual Campus Meet-ups...... 1 Total
- National Conference Engagement.....Included
 - o Exhibitor Booth.....Included
 - o Partner Showcase.....Included
 - Conference Passes......10 Complimentary Passes
 - Summary Report.....Included
- Regional Conference Engagement......Included
 - Exhibitor Booth.....Included
 - o Conference Passes...... 5 Complimentary Passes
 - Partner Showcase.....Included
 - Summary Report.....Included
- Virtual Conference EngagementIncluded
 - Exhibitor Booth.....Included
 - Conference Passes...... 10 Complimentary Passes
 - o Partner Showcase.....Included
 - Summary Report.....Included
- Webinars (Categorized)...... 1 Total
- Email Distribution...... 4 Total
- Social Media Marketing......3 Total
- Print Media.....Included
- Standard Logo Placement......Included
- FPDP.....ADD-ON AVAILABLE
- Next Gen EngagementADD-ON AVAILABLE

\$75,000

SILVER LEVEL

 Complimentary AAAA 	Memberships	(Select Advisory Affiliate or Student Memberships)

- Advisory Membership....... 50 Complimentary Membership
- o Affiliate Membership......50 Complimentary Membership
- o Student Membership...... 50 Complimentary Membership
- Access to AAAA Job Board...... 50 Job Board Postings
- National Conference.....ADD-ON AVAILABLE
 - Exhibtor Booth.....ADD-ON AVAILABLE
 - Parner Showcase.....ADD-ON AVAILABLE
 - Conference Passes..... 5 Complimentary Passes
- Regional Conferences.....Included
 - Exhibtor Booth.....Included
 - o Conference Passes.....5 Complimentary Passes
 - Partner Showcase.....Included
- Webinars (Categorized)......1 Total
- Social Media Marketing......2 Total
- Print Media.....ADD-ON AVAILABLE
- Standard Logo Placement...... Included
- FPDP.....ADD-ON AVAILABLE
- Next Gen EngagementADD-ON AVAILABLE

BRONZE LEVEL

- Complimentary AAAA Memberships (Select Advisory Affiliate or Student Memberships)
 - Advisory Membership........... 35 Complimentary Membership
 - o Affiliate Membership......35 Complimentary Membership
 - Student Membership......35 Complimentary Membership
- Access to AAAA Job Board...... 35 Job Board Postings
- National Conference.....ADD-ON AVAILABLE
 - Exhibitor Booth.....ADD-ON AVAILABLE
 - Partner Showcase.....ADD-ON AVAILABLE
 - o Conference Passes...... 5 Complimentary Passes
- Regional Conferences.....Included
 - o Partner Showcase.....Included
 - o Conference Passes...... 5 Complimentary Passes
- Webinars (Categorized).....ADD-ON AVAILABLE

- Print Media.....ADD-ON AVAILABLE
- Standard Logo Placement......Included
- Next Gen EngagementADD-ON AVAILABLE

\$50,000

\$35,000

AFFILIATE LEVEL

- Complimentary AAAA Memberships (Select Advisory Affiliate or Student Memberships)
 - Advisory Membership............ 25 Complimentary Membership
 - o Affiliate Membership......25 Complimentary Membership
 - Student Membership......25 Complimentary Membership
- · Access to AAAA Job Board 25 Job Board Postings
- National Conference.....ADD-ON AVAILABLE
 - Exhibtor Booth.....ADD-ON AVAILABLE
 - o Parner Showcase.....ADD-ON AVAILABLE
 - o Conference Passes......2 Complimentary Passes
- Regional Conferences.....ADD-ON AVAILABLE
 - o Conference Passes......3 Complimentary Passes
 - Partner Showcase.....ADD-ON AVAILABLE
- Webinars (Categorized).....ADD-ON AVAILABLE
- Social Media Marketing......1 Total
- Print Media.....ADD-ON AVAILABLE
- Standard Logo Placement......Included
- FPDP.....ADD-ON AVAILABLE
- Next Gen EngagementADD-ON AVAILABLE

SUPPORTER LEVEL

- Complimentary AAAA Memberships (Select Advisory Affiliate or Student Memberships)
 - Advisory Membership......10 Complimentary Membership
 - Affiliate Membership......10 Complimentary Membership
 - Student Membership......10 Complimentary Membership
- Access to AAAA Job Board...... 10 Complimentary Postings
- National Conference Exhibitor Booth.....ADD-ON AVAILABLE
 - Conference Passes...... ADD-ON AVAILABLE
- Regional Conferences.....ADD-ON AVAILABLE
 - Conference Passes.....ADD-ON AVAILABLE
- Webinars (Categorized).....ADD-ON AVAILABLE
- Email Distribution...... ADD-ON AVAILABLE
- Social Media Marketing.....ADD-ON AVAILABLE
- Print Media.....ADD-ON AVAILABLE
- Standard Logo Placement......Included
- FPDP.....ADD-ON AVAILABLE

\$20,000 - \$25,000

\$5,000 - \$10,000



NEXT GEN Development Program

Cultivating Talent and Igniting the Future Generation of Financial Leaders



AAAA NEXT GEN PROGRAM The Gateway to Financial Opportunities

A dedicated department that caters to career changers, job seekers, and college students.



STUDENTS

For students, AAAA offers a wealth of career opportunities, from internships and entry-level positions to scholarships and educational resources. Connect with experienced professionals, network with peers, and stay updated on the latest financial trends.



CAREER CHANGERS

For career changers, AAAA assists in transitioning to financial advisory roles by offering access to job openings, educational resources, and industry insights, helping individuals explore and apply their skills in this dynamic sector.



OUR NEXT GEN NETWORK

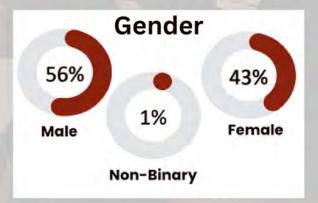
Our 300+ strong network is composed of students and career changers from these colleges and universities! The vast majority of students within our Next Gen network exhibit a keen and enthusiastic interest in securing impactful internships that can serve as significant stepping stones in their pursuit of successful careers within the Financial Services Industry.



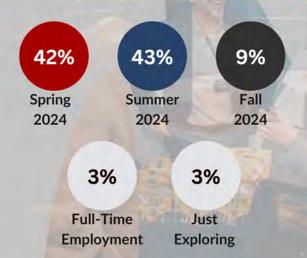
CAREER FAIR & SYMPOSIUM DATA

GENDER & RACE

The data is derived from the combined registrants of the Regional and Annual Conferences.



2024 NEXT GEN INTERNSHIP APPLICANTS



NEXT-GEN PARTNERSHIP LEVELS & TIERS

*Sponsorship levels for Next Gen are offered in addition to our National Title levels and A la carte options.

VISIONARY	100000		
VISIONARY	PIONEER	INNOVATOR	ACADEMIC
Unlimited	-		-
Unlimited Access	Unlimited Access	6-month Access	3-month Access
4	2	1	-
4	2	1	-
10	5	2	-
300	125	75	60
Ø	Ø	Ø	_
Ø	Ø	Ø	Ø
Ø	Ø	Ø	Ø
Ø	Ø	Ø	Ø
Ø	Ø	Ø	Ø
\$250,000	\$125,000	\$75,000	\$60,000
	Unlimited Access 4 10 300 Ø Ø Ø Ø Ø Ø Ø Ø Ø Ø Ø Ø	Unlimited Access 4 2 4 2 10 5 300 125 Ø Ø Ø Ø Ø Ø Ø Ø Ø Ø Ø Ø Ø	Unlimited Access Unlimited Access 6-month Access 4 2 1 4 2 1 10 5 2 300 125 75 ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓

PARTNERSHIP A-LA-CARTE OPTIONS

*Options below are already included in National Title, Ambassador, Diamond, Titanium, Platinum, and Gold Level Partnerships *Silver, Bronze, Affiliate, and Supporter Levels should select additional A la Carte options for engagement and participation.

GENERAL

 AAAA Membership 		AAAA	Mem	bers	hip
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0	Advisory	Membership	p\$375/	per	Membership
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- Affiliate Membership.....\$200/ per Membership
- Student Membership.....\$100/ per Membership
- Social Media Marketing (1x).....\$4,000
- Print Media (1x).....\$500
- Standard Logo Placement(1x).....\$500
- Newsletters Ad Space(1x).....\$500
- Email Distribution (1x) \$1,500/ per Email
- Featured Job Board Postings (5x).....\$5,000
- Regional In-Person Meet-Up Events......\$25,000/ per Event
- Categorized Webinars (1x)......\$25,000/ per Webinar

NEXT-GEN

- Logo Placement.....\$5,000
 - Website, Conferences, Events, Print Media
- Talent Pipeline Development
 - Mentorship Groups......\$5,000/ per Cohort
 - SIE and/or Series 65 Sponsorship.....\$10,000/ per Cohort
- Virtual Campus Meet-up......\$10,000
- Unlimited Job Postings/Announcements.....\$35,000
- On-Campus Meet-up.....\$35,000
- Career Fair Booth.....\$45,000
 - Regional & National Conference
- Access to Dean/Program Roundtable.....\$45,000
- AAAA Online Learning Resource.....\$125,000
- AAAA Scholarship Program.....\$150,000

PROGRAMS

•	AAAA	Studer	nt Internshi	p Program	\$100,000

- Every Household Desrves a Financial Plan Program.......\$100,000
 - Regional Virtual Client Symposiums
 - Virtual Client Symposiums
- Financial Professional Development Program.....\$130,000
- WIIN Women's Impact Initiative Network.....\$250,000

DATA ACCESS ★



- Licensed Financial Advisor Data Access.......Contact for Pricing
- Length of Service Data Access......Contact for Pricing
- B/AA Household Data Access......Contact for Pricing
- Next Gen Data Access.....Contact for Pricing
- Gender Data Access......Contact for Pricing
- Race/Nationality Data Access.....Contact for Pricing
- Regional Heat Map Data Access.....Contact for Pricing
- B/AA Industry Report......Contact for Pricing

*Contact AAAA to discuss pricing

SEE YOU IN 2024 AT AN AAAA CONFERENCE!

• POSTPONED gional Conference (1.5-Days)

Location: Dallas, TX

Date: March 27th-28th, 2024

 Women's Impact Initiative Network (WIIN) Regional Conference (1.5-Days)

Location: Chicago, IL

Date: June 19th-20th, 2024

AAAA Annual V.I.S.I.O.N. Conference (3-Days)

Location: Washington, D.C.

Date: September11th -13th, 2024

AAAA Virtual Diversity Summit

Location: Remote

Date: December 5th, 2024

SEPT. 2024

2024 ANNUAL V.I.S.I.O.N. CONFERNECE

V.I.S.I.O.N. CONFERENCE SUMMARY DATA

The V.I.S.I.O.N. Conference by AAAA offers a unique platform to engage with influential leaders across diverse sectors and organizations, expanding your network and enriching your circle of professional contacts.



MW

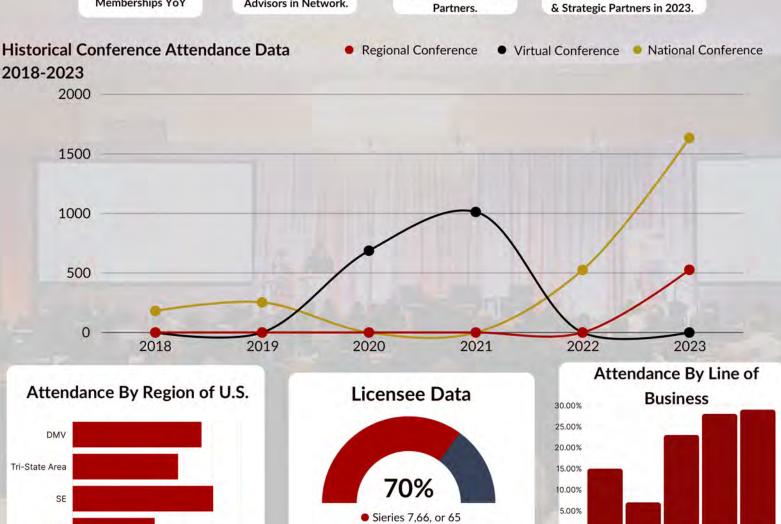
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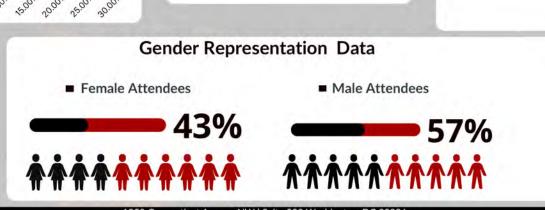






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70% of attendees had Series 7, 66, or 65 securities licenses,

CONFERENCE SPONSORSHIP OPPORTUNITES

AAAA's Regional and National V.I.S.I.O.N. conferences provide a platform for engaging sessions that encompass a broad spectrum of professional development topics. These include cutting-edge wealth management strategies, innovative investment approaches, comprehensive retirement planning, and much more.

Our conferences serve as a dynamic stage for AAAA's partners to spotlight their products and services to Black/African American Financial Advisors, Financial Planners, and related professionals. These professionals turn to AAAA to enrich their knowledge, refine their skills, and stay ahead of the curve when it comes to industry trends.

V.I.S.I.O.N. CONFERENCE SPONSOR: \$750,000

PROGRAMS

- Main Stage Presence
- . Breakout Session Speakers (3)
- Firm Sponsored Session (1)
- · Sponsored Financial Professional

Development Program (FPDP) Capstone

NETWORKING AND ENGAGEMENT EVENTS:

- AAAA Dine Around
- · Networking Receptions

AWARDS AND RECOGNITIONS:

- · Sponsor Gala Awards Dinner
- Sponsored Fifty Under 50 Award Luncheon

EXCLUSIVE DINNERS AND LUNCHEONS:

- Host AAAA VIP Dinner Sponsored FPDP Luncheon
- · Exclusive Dinners and Luncheons:

CONFERENCE OFFERINGS:

- Conference Data:
 - Conference Registration List
 - Conference Summary Report
- Conference Passes
- Registrations:
 - 100 Conference Registrations
 - 100 Student Registrations

CONFERENCE OFFERINGS:

- Career Symposium
- Interview Opportunities:
- · Interview Booth
- Interview Room
- Pre-Conference Student Workshop (Virtual)
- Private Office Space
- 20 x 20 Exhibitor Booth

EVENT SUPPORT AND SERVICES:

- Sponsored A/V (Audio/Visual)
- · Sponsored Media Crew
- Sponsored Staff (Volunteers)

EVENT LOGISTICS AND FACILITIES:

- WiFi
- Hotel Signage
- Room Keys
- · Sponsored Buses (Students)

CATERING:

- Breakfast
- Lunch
- Beverage/Snack Stations

BRANDING AND PROMOTION:

- Logo Placement
- · Hotel Signage
- · Print Media
- · Conference Booklet
- Lanyards

CONFERENCE A-LA-CARTE SPONSORSHIP OPPORTUNITES

*Options below are already included in National Title, Ambassador, Diamond, Titanium, Platinum, and Gold Level Partnerships

*Silver, Bronze, Affiliate, and Supporter Levels should select additional A la Carte options for engagement and participation.

<u>Programs</u>	
Main Stage Presence	\$10,000
Breakout Session Speakers	\$5,000
Firm Sponsored Session	\$15,000
Sponsored FPDP Capstone	\$15,000

Networking and Engagement Events:

AAAA Dine Around	\$15,000
Networking Receptions	\$15,000

Awards and Recognitions:

	Gala Awards	Dinner		\$75,000
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• Fifty Under 50 Awards Luncheon.....\$50,000

Exclusive Dinners and Luncheons:

	Host AAAA	VIP Dinner	\$25,000
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Sponsored FPDP Luncheon......\$50,000

Event Support and Services:

- Sponsored A/V (Audio/Visual)......\$150,000
- Sponsored Media Crew.....\$25,000
- Sponsored Staff (Volunteers)......\$50,000

Conference Offerings:

ľ	10 X 10 Exhibitor Booth	\$15,00
K	20 x 20 Exhibitor Booth	\$20,00
k	Interview Booth	\$25,00
1	Interview Room	\$35,000
1	Student Workshop	\$35,000
į,	Private Office Space	\$35,000

Conference Offerings:

- · Conference Registration List....\$75,000
- · Conference Passes
 - o (10) Conference Registrations.....\$5,000

Catering:

•	Breakfast	\$25,000
٠	Lunch	\$35,000

Beverage/Snack Stations......\$15,000

Event Logistics and Facilities:

*Contact AAAAA to discuss pricing

- WiFi
- Hotel Signage
- · Room Keys
- Sponsored Buses (Students)

Branding and Promotion:

*Contact AAAAA to discuss pricing

- Logo Placement
- Hotel Signage
- · Print Media
- Conference Booklet
- Lanyards

CONFERENCE REGISTRATION RATES

CONFERENCE REGISTRATION	EARLY BIRD Ends 6/14/2024	REGISTRATION Ends 8/30/2024	LATE REGISTRATION
AAAA Advisory Members	Complimentary	\$299	\$399
AAAA Affilliate Members	Complimentary	\$299	\$399
Non-Member Corporate Partner Employee	\$199	\$399	\$499
Non - Member	\$299	\$499	\$499
CAREER SYMPOSIUM	EARLY BIRD Ends 6/14/2024	REGISTRATION Ends 8/30/2024	LATE REGISTRATION
AAAA Student Members	\$0.00	\$0.00	\$0.00
Corporate Recruiters (Career Fair Only)	\$199	\$399	\$499

REGIONAL CONFERENCE PARTNERSHIP OPPORTUNITES

REGIONAL A-LA-CARTE OPPORTUNITES

Programs

- Main Stage Presence.....\$10,000
- Breakout Session Speakers......\$5,000
- Firm Sponsored Session.....\$15,000

Networking and Engagement Events:

Networking Receptions.....\$15,000

Event Support and Services:

- Sponsored A/V (Audio/Visual)......\$50,000
- Sponsored Media Crew.....\$25,000
- Sponsored Staff (Volunteers)......\$15,000

Catering:

- Breakfast.....\$15,000
- Lunch.....\$25,000
- Beverage/Snack Stations.....\$10,000

Conference Offerings:

- Virtual Exhibitor Booth......\$7,500
- 10 X 10 Exhibitor Booth....\$15,000
- Interview Booth.....\$25,000
- Student Workshop.....\$25,000

Conference Offerings:

- Conference Registration List....\$75,000
- Conference Passes
 - (10) Conference Registrations.....\$5,000

Branding and Promotion:

*Contact AAAAA to discuss pricing

- Logo Placement
- Hotel Signage
- Print Media
- · Conference Booklet
- Lanyards

Event Logistics and Facilities:

*Contact AAAAA to discuss pricing

- WiFi
- Hotel Signage
- Room Keys
- · Sponsored Buses (Students)

SEPT. 2024

2024 ANNUAL V.I.S.I.O.N. CONFERNECE

AAAA'S 2023 CORPORATE PARTNERS

NATIONAL TITLE SPONSOR

Merrill Lynch

AMBASSADOR SPONSORS

JP Morgan Chase Wealth Management

DIAMOND SPONSORS

UBS

PLATINUM SPONSORS

Capital Group | American Funds

GOLD SPONSORS

Citi Global Wealth

PIMCO

Edward Jones

TIAA

RBC

LPL Financial

SILVER SPONSORS

Morgan Stanley

Fidelity

BRONZE SPONSORS

Wells Fargo Advisors

Commonwealth

Raymond James

Cetera

AFFILIATE SPONSORS

Janney Montgomery

RW Baird

Principal Asset Management

T.Rowe Price

SUPPORTER SPONSORS

Stifel Independent Advisors

Charles Schwab

New York Investments

Blue Owl

Smarsh



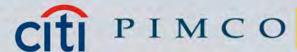
J.P.Morgan

WEALTH MANAGEMENT





CAPITAL AMERICAN GROUP* FUNDS











Morgan Stanley

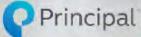


Commonwealth























CORPORATE PARTNER & SPONSOR COMMITMENT FORM

2024 Corporate Partner & Sponsor Commitment Form

Complete contact information is required. Please print or type.

Name:	Company:	Title:		
Email:	Phone:			
Address:	City:	State:	Zip Code:	
Relationship Manager Conta	act			
Name:	Phone:	Email:		
Conference Passes & AAAA Individual memberships: All names of firm representatives and members must be submitted by the date specified in the sponsorship agreement. You will receive the information soon after this form is received by AAAA. Any complimentary membership that have not been allocated by the specified deadline will be forfeited.				
		LEVEL OF SUPPORT		
Check payments: Must be made mailed to:	Must be made payable to and	LEVEL OF SUPPORT		
maneu to.		National Title Sponsor	AAAA Ambassador Level	

Association of African American Financial Advisors
1050 Connectivut Avenue, SW, Suite 500
Washington , D.C. 20036

Cancellation Policy: In the event AAAA cancels an event due to unforeseen circumstances, AAAA will retain 50% of the sponsorship commitment. The remaining fees will be credited to the sponsorship of one or more future events upoon AAAA's discretion.

Partner/Sponsor Contact Information

LEVEL OF SUPPORT	
National Title Sponsor	AAAA Ambassador Level
AAAA Diamond Level	AAAA Titanium Level
AAAA Platinum Level	AAAA Gold Level
AAAA Silver Level	AAAA Bronze Level
AAAA Affiliate Level	AAAA Supporter Level
AAAA Al-La-Carte	Conference A-La-Carte
AAAA Scholarship	Regional Conference A-La-Carte

Pledge Amount \$_____

This form and other written confirmation MUST be returned via email to Necho.Carroll@aaafainc.org to confirm your sponsorship, otherwise you will not receive credit. Should you have questions or concerns, please email admin@aaafainc.org.

CORPORATE PARTNER & SPONSOR COMMITMENT FORM

ADDITIONAL REQUEST OR COMMENTS



ASSOCIATION OF AFRICAN AMERICAN FINANCIAL ADVISORS

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