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ASSOCIATION OF AFRICAN AMERICAN
FINANCIAL ADVISORS
SHAPING THE FUTURE

AAAA 2023 V.I.S.I.O.N.
CONFERENCE:

NAVIGATING THE FUTURE OF
WEALTH MANAGEMENT FOR
BLACK AMERICA

INTRODUCTION

Welcome to the Partner Engagement Update segment of our conference planning meetings. Wednesdays will focus on Partner Q&A and Registration updates, while Fridays will cover Speaker/Panel updates and Career Fair/Talent Engagement opportunities. We value your input and aim to provide a smooth registration process and keep you informed about the exciting conference opportunities for speakers, panelists, and talent engagement.

- Conference planning Meeting will take place from July 14th - August 18th
- Wednesdays: Partner Q&A and Registration Updates
- Fridays: Speaker/Panel updates & Career Fair/Talent Engagement Updates



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CONFERENCE REGISTRATION

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- **Highlight important dates and deadlines:**
 - Early bird registration for complimentary access ends on **7/14**.
 - A list of early bird registrants will be provided on **7/18**.
 - Regular registration begins on **7/15**.
 - **No complimentary access after 7/14** - attendees must pay the **\$299** registration fee.
 - Non-AAAA members are responsible for the **\$499** registration fee.

Note: Take advantage of the Complimentary Memberships to help employees save.



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EXHIBITION
BOOTH &
CAREER FAIR

EXHIBITION BOOTHS

○ **Highlight important dates and deadlines:**

- 6x30 table with colored linen
- 2 chairs, trash can, power strip
- Partners can request additional electrical/AV needs for their booth at their own expense. (Contact: ashla.lane@aaafainc.org)
- Mention that booth placement will be determined by size and a diagram will be shared with partners once participation is confirmed.



CAREER FAIR & TALENT ENGAGEMENT

- **The first day (Sept. 13th) is on Talent Engagement for Career Changers and Students.**
- Recruiters must register for the conference through the Speaker Interest form.
- More details will be provided in the next week's call with Chel Bernard regarding the Career Fair and partner engagement.
- Partners will receive resumes **2 weeks prior to Sept 13th**





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CONFERENCE AGENDA

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The AAAA 2023 V.I.S.I.O.N. Conference will feature Tribe Tracks tailored to various segments within the industry. These tracks include Next Gen/Career Changers, Operations & Administrative Professionals, Sales Managers, DEI Leaders, RIA/Independent FAs, Bank brokerage/Wirehouse FAs, and CEOs and Strategic Partners. Each track will offer specialized sessions and discussions, providing valuable insights and networking opportunities for attendees based on their specific roles and interests.

- The Conference Agenda w/Topic Description will be distributed on **July 17th**
- Speakers interested in participating are encouraged to submit their interest forms by **July 21st** and panelists will be finalized by **July 31st**.





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QUESTIONS?