

# ADVISORY MEMBERSHIP BENEFITS

Eligible candidates include those who hold or have obtained FINRA (Financial Industry Regulatory Authority) Series 6, 7, 9 & 10, National Commodities Futures (NFA) Series 3, Securities Exchange Commission (SEC) Series 63, 65 or Series 66 qualifications are also eligible for listing. These qualifications indicate a comprehensive understanding of investment products, regulatory requirements, and ethical practices.



**\$375 ANNUALLY**

- **Networking Opportunities**
- **Early Bird Complimentary Conference Registration**
- **Annual CFP Scholarship**
  - Opportunity to apply for our annual scholarship that puts you on the path to earning your CFP designation.
- **AAAA Newsletters**
- **Access to AAAA Membership Directory**
- **AAAA Media Opportunities.**
  - Requests from industry reporters at the most prestigious outlets are sent directly to you to be interviewed and quoted as an industry expert.
- **Complimentary subscription to AAAA's Best Practices for B/AAs News**
  - Read articles about practical observations, real estate, practice profiles, tax updates, and more for B/AAs
- **Access to participate in the Next Gen Talent Program**
  - Provide young professionals with personalized guidance and support from experienced industry leaders to help them accelerate their careers and build a strong professional network.
- **Listed in AAAA Consumer Financial Planning Directory aka, Find An Advisor**
  - Recieve Prospecting Leads from clients seeking a financial advisor
- **AAAA Workshops (in-person or webinar)**
  - The AAAA workshops are ideal for consumers and/or members.
  - Workshops topics for consumers can range from estate planning, tax planning etc.
  - Advertised to consumers. Great benefit for AAAA advisors to grow their business.
- **Financial Professional Development Program (FPDP)**
  - The Financial Professional Development Program (FPDP) provides financial professionals access to innovative information, resources, and tools, comprehensive education and training, and career development resources to help them stay ahead of the rapidly changing financial industry and succeed in their careers.
- **Strategic Partner Discounts**
- **Continuing Education (C.E.) Credits**

## More Information:

- ☎ 202-938-3980
- 🌐 [www.aaafainc.com](http://www.aaafainc.com)
- ✉ [Membership@aaafainc.org](mailto:Membership@aaafainc.org)